

ACCOMMODATION PERFORMANCE SUMMARY - DECEMBER 2024

The month of December welcomed several major events, including Schoolies, the Australian School Basketball Championships, and the festive season.

Average occupancy across the month was 72.7%, a slight increase on last year (71.9%). The average daily rate (ADR) in November was \$343, up from \$340 last year. Forward occupancy for the next 28 days (at 13 January) averaged 63%, a marked increase compared to the same time last year (58%).

Total inbound seats to Gold Coast Airport in December were down (-11%) compared to last year, while total inbound seats to Brisbane Airport were up (+6%).

Public holidays were observed for Christmas Day and Boxing Day, with the school holidays formally commencing from Saturday 13 December.

OCCUPANCY



72.7%+ 0.8 POINTS VS
DECEMBER 2023

ADR



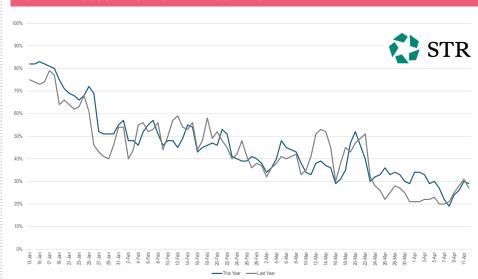
\$343 + 0.9% VS DECEMBER 2023

RFVPAR



\$250 + 2.0% VS DECEMBER 2023

FORWARD OCCUPANCY FOR NEXT 90 DAYS



Occupancy = Percent sold of available rooms.

ADR (Average Daily Rate) = Room revenue divided by rooms sold.

RevPAR (Revenue Per Available Room) = Room revenue divided by rooms available.

Forward Occupancy = Reservations within the system on any given date.

The downward trajectory is expected and indicates how far forward consumers are willing to book.

REGIONAL OVERNIGHT MOBILITY DATA



The Regional Overnight Mobility Dashboard provides a regional overview of domestic overnight visitation by month, including the origin and volume of interstate and intrastate visitors.

TOURISM DATA EXPLORER



EXPERIENCE GOLDCOAST.

VISITOR ECONOMY DASHBOARD

| | DEC 2023 | DEC 2024 | Variance |
|---------------|----------|----------|----------|
| Domestic | 331,898 | 294,130 | - 12% |
| International | 35,801 | 34,999 | - 3% |
| Total | 367,699 | 329,129 | - 11% |

Future Capacity Information

Hong Kong Airlines

Launching seasonal service between Gold Coast and Hong Kong from January 2025 for 5 weeks.

TOP CITY PAIRS

- 1. Sydney
- 2. Melbourne
- 3. Auckland
- 4. Adelaide
- 5. Canberra

GOLD COAST AIRPORT DATA



BRISBANE AVIATION (INBOUND SEATS)

| Total | 1,205,064 | 1,272,270 | + 6% |
|---------------|-----------|-----------|----------|
| International | 343,546 | 396,348 | + 15% |
| Domestic | 861,518 | 875,922 | + 2% |
| | DEC 2023 | DEC 2024 | Variance |

| Future Capacity Information | | |
|-----------------------------|--|--|
| Batik Air | Published growth for Bail, upgrading 4 out of 7 services from B737 to A330, from early-December 2024 to mid-February 2025. | |
| Cathay Pacific | Published growth for Hong Kong from 10 to 12 services per week from April 2025. | |
| Qantas | Announced return of B787 aircraft for Los Angeles from mid-August 2025. | |
| VietJet | Published growth for Vietnam from 4 to 5 services per week for mid- December 2024 to late-February 2025. | |

TOP 15 INBOUND NATIONALITIES

1 New Zealand

3 IISA

4 China

5 Japan

- 6 India 2 United Kingdom
 - 7 South Korea

10 France

- 8 Canada
- 9 PNG
- 11 Germany 12 Taiwan
- 13 Philippines
- 14 Singapore

15 Fiji

BRISBANE AIRPORT DATA



UPCOMING MAJOR EVENTS

| EVENT NAME | DATE | LOCATION |
|---|-----------------|---|
| AACTA Festival | 5 Feb - 9 Feb | HOTA, Home of the Arts |
| Gold Coast Open | 13 Feb - 17 Feb | Burleigh Heads |
| BMX Freestyle National Championships | 15 Feb - 16 Feb | National BMX Freestyle Park |
| Shaw and Partners Shannon Eckstein Ironman Classic | 21 Feb - 22 Feb | Northcliffe Surf Life Saving Club |
| Green Day | 5 Mar | Cbus Super Stadium |
| Australian WPGA Championship | 6 Mar - 9 Mar | Sanctuary Cove Golf and Country Club |
| Netball Queensland Suncorp Spirit Cup | 7 Mar - 8 Mar | Gold Coast Sports and Leisure Centre |
| Australian Boardriders Battle Grand Final | 8 Mar - 9 Mar | Burleigh Heads |
| Volleyball Queensland Beach Schools Cup | 9 Mar - 10 Mar | Coolangatta Beach |
| VolleySlam | 21 Mar - 30 Mar | Coolangatta Beach |

MORE ABOUT MAJOR EVENTS

UPCOMING BUSINESS EVENTS

| EVENT NAME | DATE | DELEGATES |
|---|-----------------|-----------|
| Australian Dairy Conference | 12 Feb - 14 Feb | 600 |
| SlipStream Connect | 19 Feb - 21 Feb | 250 |
| Team Mak Impact | 21 Feb - 23 Feb | 1,800 |
| AIRR & Elders National Conference | 6 Mar - 10 Mar | 1500 |
| ARGANZ Abdominal Radiology Group Australia & NZ | 6 Mar - 9 Mar | 350 |
| Apiam Leadership Conference | 17 Mar - 20 Mar | 200 |
| Screen Forever | 18 Mar - 20 Mar | 700 |
| Australian Pharmacy Professional Conference & Trade Exhibition | 20 Mar - 23 Mar | 6,000 |
| Trauma-Informed Symposium | 21 Mar - 22 Mar | 20 |
| National Mortgage Brokers | 26 Mar - 28 Mar | 250 |
| SUBCON Subway Australia & NZ Convention | 28 Mar - 30 Mar | 1,000 |
| Australian Distillers Annual Conference | 31 Mar - 2 Apr | 600 |

MORE ABOUT BUSINESS EVENTS